

OI Global Partners' Meeting
Brussels
April, 2015

Our business today



Profile of our business

Service	(%) of Revenue
Outplacement	33.0
Executive outplacement	30.0
Career management	22.0
Redeployment programs	0.0
Executive coaching & assessment	15.0
Change management	0.0
TOTAL	100%



Profile of our business

Headcount

- 2 fulltime
- 1 Operations / Admin
- 2 Finance / Commercial
- 4 consultants / coaches

Turnover

• *€ 67.014 in 2014 (Outplacement only)*

Coverage

Spain and Portugal



Our clients today (Companies only)

Medical - Arcomed, Madrid

- Kemin, Lisbon

- Waldner, Madrid

• Beverages - TCB, Valencia

Food - Doehler Group

- Grupo Panrico, Barcelona

• Automotive - Millard Filters, Madrid

• Banking - CatalunyaCaixa, Barcelona

• Financial - Dow Jones, Barcelona



Iberian Market Review

Economical situation:

- The economic cycle shows a slight upturn, but unemployment continuous to be the second highest in the EU
- Manufacturing sector continues to struggle due to cost pressures
- Consumer and business confidence low

Market situation

- Individual OPC paid for by companies declining
- Group OPC diminishing
- Fees continue going down



Products:

- Individual Coaching growing
- Self Employment growing
- Demand for Assessments and Competence Surveys

Challenges / Opportunities:

- Development of new services
- Leveraging OIGP relationship