

Vásquez Kennedy 2017

October 2017



COMPETITIVE CHANGES IN OUR BUSINESS EVOLUTION OF OUR INDUSTRY LOCALLY/GLOBALLY

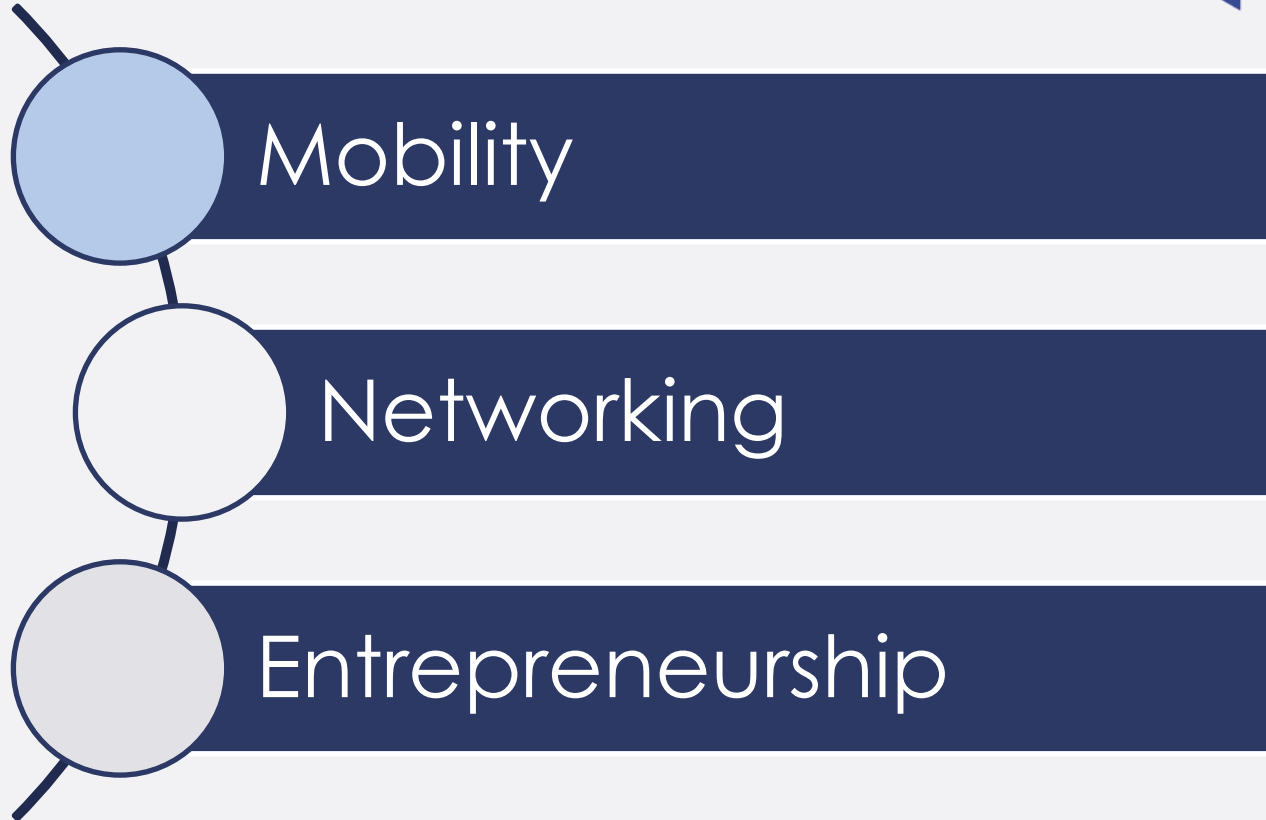
Independent OP
Consultants

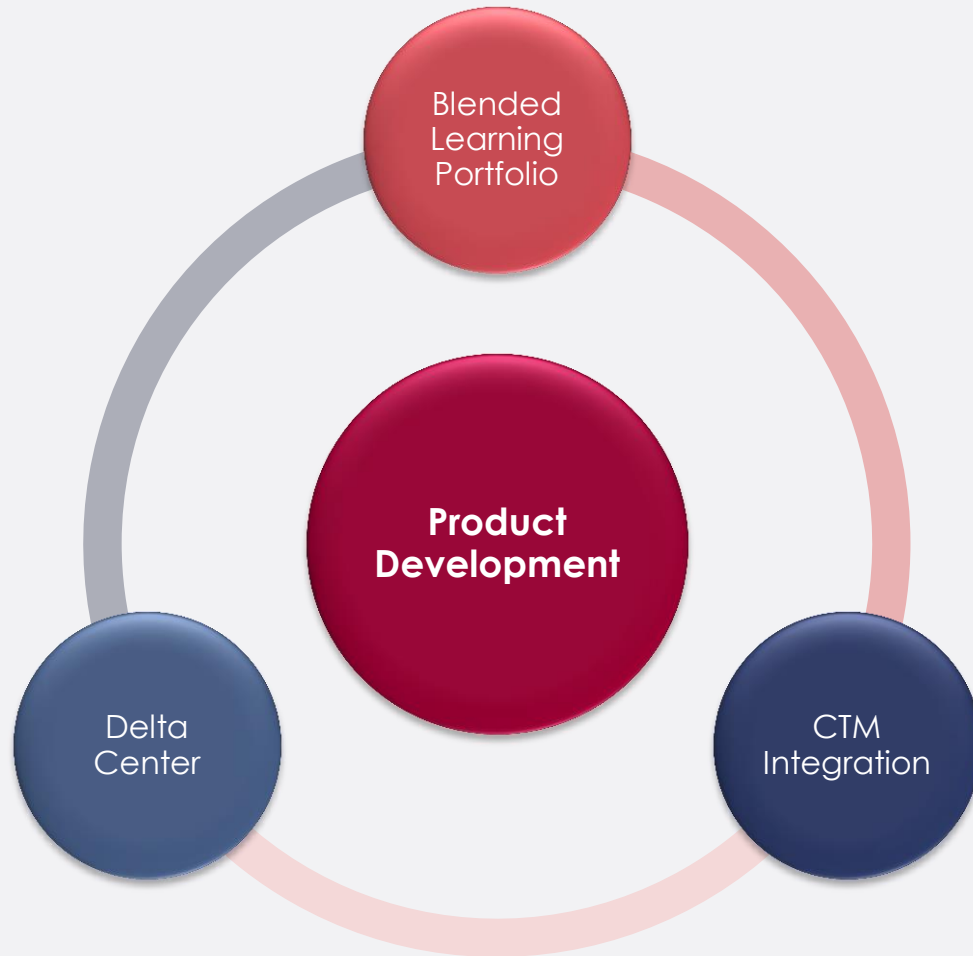
Social Networks

LHH Acquisition

HR's Lack of
Buying Power

CHANGES IN
WHAT OUR
CLIENTS/USERS
ARE SEEKING





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