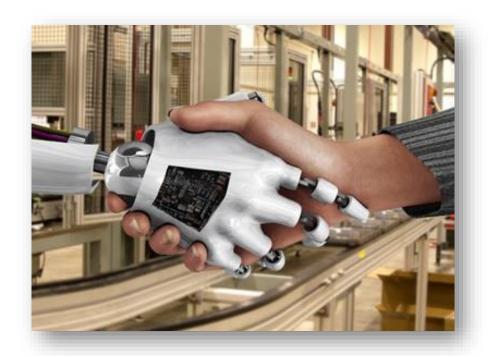
The Future of Work

"It's life but not as we know it"



John Fitzgerald- MD Harmonics Group







Goals







Speak, Write, Influence

Strain Industry, Sector, Profession, Skills Gaps

Future of Work Index







Survey Campaign



HR MANAGER GLOBAL REPORT

Talent Management trends in a changing work landscape

Visit www.harmonics.ie to download your FREE copy









FUTURE OF WORK

OIGP GLOBAL RESEARCH STUDY 2017



ROLES AT RISK

Administrative roles are by far the most at risk, followed by Manufacturing & Production jobs, Middle Management, Finance & Accounting, and support staff

> Finance+Accounting Administration Human Resources Cast Administrative people

TOP PEOPLE CHALLENGES 1) Adapting to change 2) Employee engagement

- 3) Attracting and hiring talent
- 4) Managers coaching skills
- 5) Retaining key talen



MOST EFFECTIVE WAYS TO **DEVELOP TALENT**



- 1) Career conversations
- 2) Internal leadership development programs
- 3) Assessments
- 4) Mentoring programmes
- 5) One-to-one coaching (external coaches)

These are the findings of a 2017 global survey of HR professionals in over 500 companies across North America. Europe and Australia. This is our second annual survey on the





Direct Marketing



4 ACE'S HOLD THE KEY FOR FUTURE OF WORK





INTERVIEW WITH JUSTINE NEGRI ON 4 ACES MASTERCLASS



NEWS & VIEWS FROM THE WORLD OF WORK

07 March 2017

Dear \$[FNAME]\$

We've had an exciting start to 2017 at Harmonics. As we continue to celebrate our 10th anniversary, we were delighted to be featured in the Sunday Independent recently. In case you missed it. I've included a link to the article below!

I have also included a link to our latest thinking on the World of Work. Traditional career paths and the capabilities required to succeed at work are being impacted by massive changes to organisations. Uncertainty has become the norm. We believe <u>4 A's hold the key to success</u> in the future

As it's International Women's Day tomorrow, it's appropriate that we share some interesting insights for our female colleagues. See the blog below from our associate coach Amanda Scott.

We were delighted to see our client Bank of Ireland winning a CIPD Excellence in HR Leadership



Masterclass series for 1,700 people across Ireland and the UK



Events







MANAGING EMPLOYEE ENGAGEMENT DURING ORGANISATIONAL CHANGE

with Gina London & John Fitzgerald















Future of Work Insights – "Global Research"

What the Research Says







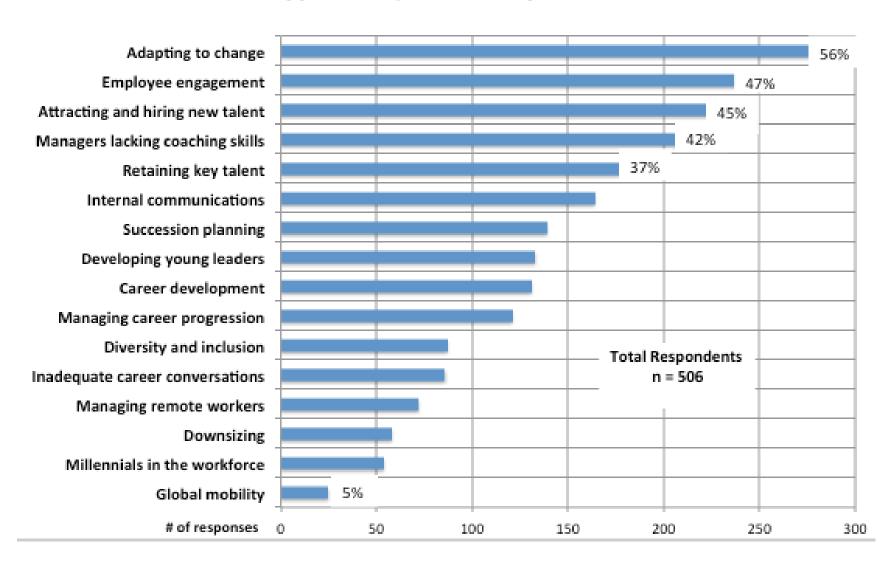
"Over 500 companies took part in this global study among our 28 Global Partner Firms





Industry People Challenges

Biggest People Challenges in 2017



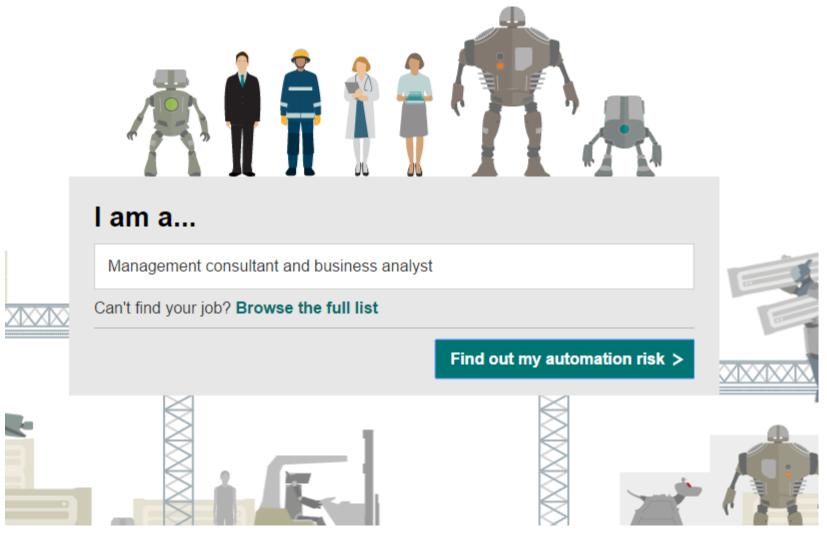




Future of Work Insights –

"Sectors & Professions"

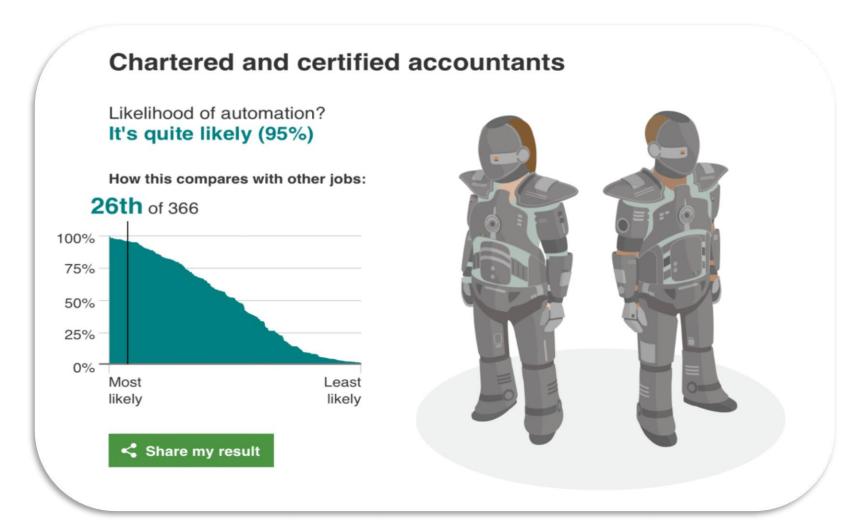
Deep - Will a Robot take your job?



Source http://www.bbc.co.uk/news/technology-34066941

35% of jobs at risk of automation - Oxford University and Deloitte

Accountants in a High Risk Category



Source http://www.bbc.co.uk/news/technology-34066941

Tasks That Can Now be Automated

Auditing of expense submissions Clear invoice payments Risk assessment Accounts receivable/payable Automated invoice categorisation **Revenue projections Bank reconciliation**

Source Bernard Marr – Data Strategy

"Algorithms will control every aspect of our lives" Henrik von Scheel, Advisory Board Member, Google

Al powered Insurance Agent



https://www.youtube.com/watch?v=flSLI2JmWVE

Lemonade is a licensed insurance company offering homeowners + renters insurance powered by AI and behavioural economics.



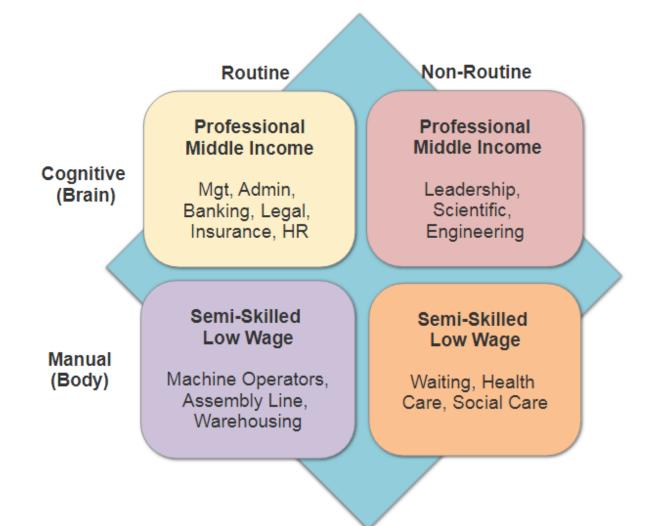


Future of Work Insights – "Work Trends"





Work Matrix



Routine Work – has a set of specific activities with well-defined instructions, **Non routine Work** - requires flexibility, creativity, problem-solving, human interaction

Decline in Traditional Routine Work

Middle Management

Back office Admin

Assembly

Call centre

Banking

Counter staff

Insurance

👯 Legal

HR process

Rank*	Job title	Automation Risk
1	Telephone salesperson	99.0%
2	Typist or related keyboard worker	98.5%
3	Legal secretary	97.6%
4	Financial accounts manager	97.6%
5	Weigher, grader or sorter	97.6%
5	Routine inspector and tester	97.6%
7	Sales administrator	97.2%
8	Book-keeper, payroll manager or wages clerk	97.0%
8	Finance officer	97.0%
		, i

Highly automatable, robotic skills – Calculating, data entry, filing, inspecting, collating data, using hand tools, taking orders

Growth in Human – Non Routine work



Social Care

Personal Care

Creative Design

Education

Hospitality

Communications

Marketing

Consulting

Rank*	Job title	Automation Risk
358	Senior professional at educational establishment	0.7%
359	Health services and public health manager or director	0.7%
360	Psychologist	0.7%
360	Therapy professional (other)	0.7%
362	Social services manager or director	0.7%
363	Speech and language therapist	0.5%
364	Education adviser and school inspector	0.4%
365	Publican or manager of licensed premises	0.4%
365	Hotel and accommodation manager or owner	0.4%
4		+

Hi touch, human Skills – Communicating, creating, collaborating, connecting, embracing culture, critical thinking, adapting to change



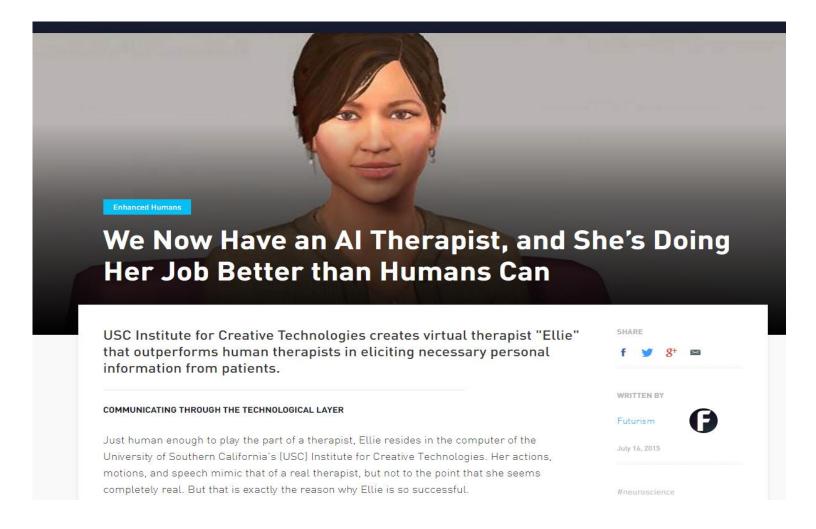


SERVICE But we have competitors here too





Ellie -The Al Therapist

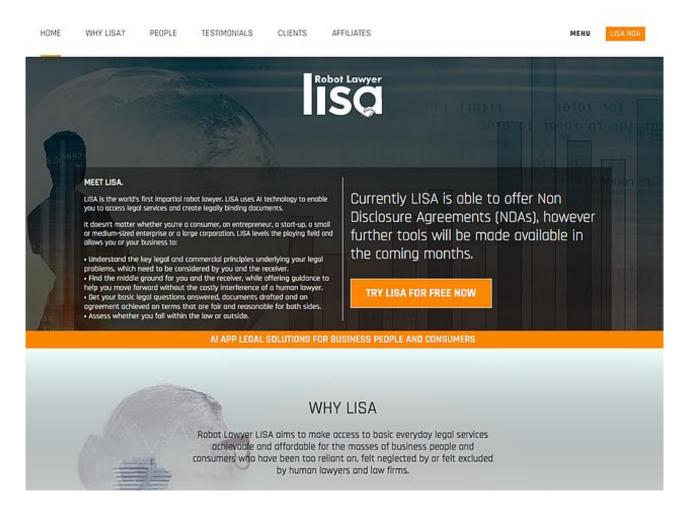


Meet *Ellie*, the *ROBOT therapist* designed for US Army soldiers to open up about Post Traumatic Stress Disorder. Is she the Coach of the Future?





Lisa -The Al Lawyer



Meet Lisa, the world's first impartial robot lawyer. A human lawyer cannot advise or act for both sides when creating an agreement, Lisa's machine impartiality means she can save both you and the counter-party time and money.





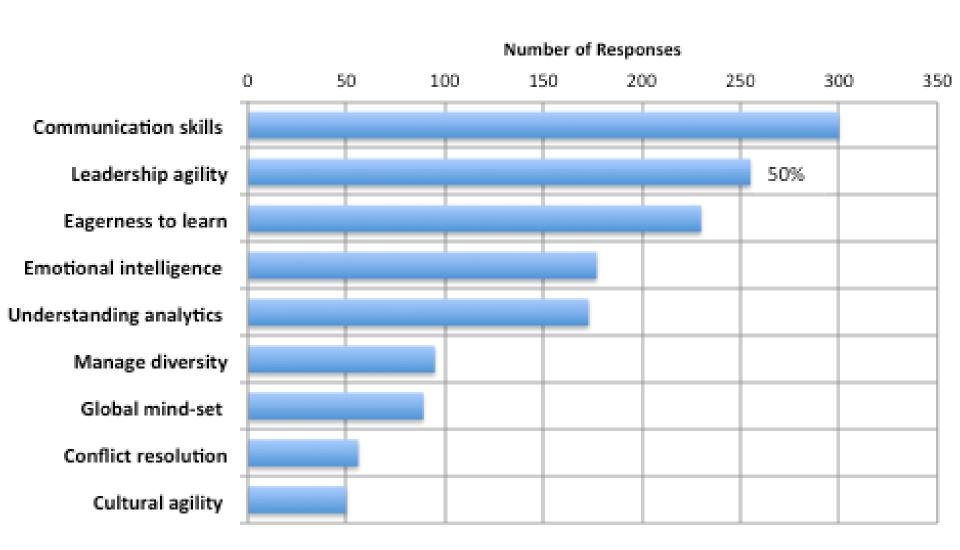
Future of Work Insights – "Skill-set"





Future of Work Skills

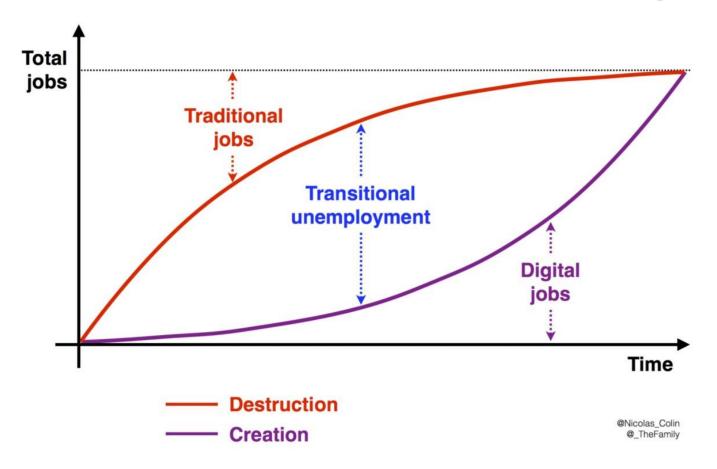
Most Valued Skills in 2017







Transition will be the challenge



Creative destruction is the long-term process through which jobs in the traditional economy are gradually replaced by jobs in the digital economy





Future of Work Insights – "Mind-set"



It's Just a Different Mindset



Think they can learn anything if they put in the work practice and effort

"Failure is an opportunity to grow"

GROWTH MINDSET

"I can learn to do anything I want"

"Challenges help me to grow"

"My effort and attitude determine my abilities"

"Feedback is constructive"

"I am inspired by the success of others"

"I like to try new things" Think they can't increase their skills or knowledge in a particular area

"Failure is the limit of my abilities"

FIXED MINDSET

"I'm either good at it or I'm not"

"My abilities are unchanging"

"I don't like "I can either do it, to be challenged" or I can't"

"My potential is predetermined"

"When I'm frustrated, I give up"

> "Feedback and criticism are personal

"I stick to what I know"



Co-creating the Future





"Anything that can be automated will be automated"

Anthony Staltari - Accountancy and Audit Convention Oct 2017

What's Next? – Organisation and Individual Future of Work Index

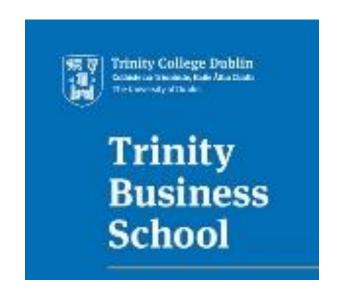


Diagnostic Research

We have invested in independent research, published across the world to understand what the drivers and issues individual and organisations in adapting to the Future of Work. Working with Trinity Business School, we have gained insights and reviews on our methodology.

"The revised Future Career Readiness Index is Wow! It's really impressive. I think that it's a really valuable tool."

Amanda Shantz -Associate Professor of Human Resources and Organisation Behaviour Trinity College, Dublin -







Harmonics Career Globe - Aligning Talent to meet Future Business Needs



Supply

70% of employees dissatisfied with future career opportunities in their organizations

Talent Retention

Talent will leave, disengage or plateau if they do not see career growth opportunities



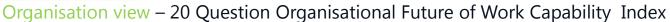
lacks the skills and capabilities to support their future needs

Demand

75% of organisations will face capability gaps in the next 3-5 years

Organisation Development

It is critical for Organisations in constant change to communicate changing roles, skills in demand to meet future business needs







Individual

1- Personal Development

Enabling our people to be at their best and optimise their future potential?

2- Professional Development

Developing learning, education and skills development that prepare our people to stay ahead of the change curve



Bridging the Gap

Building a "capable and fit for purpose" organisation to fill to attract, develop and retain talent

Environment

Employer

Communicating critical skills and roles in demand and enabling high quality career development conversations

Wider World of Work

Sharing changing industry, sector, profession and customer insights to keep our people informed and knowledgeable



Individual View – 20 Question Future Career Readiness Index



Individual

1- Personal Development

Increasing your level of self awareness and talents to enable your future career potential?

2 - Professional Development

Investing time in learning and development to professionalise and stay ahead of the change curve



5- Bridging the Gap

Being prepared now to pitch for new career growth opportunities

Environment

3 -Employer

Proactively building strategic networks and seeking out new roles that align to your talents

4 -Wider World of Work

Staying current of profession, industry, sector, customer and wider world of work changes that will impact your career







Thanks all – Your thoughts?

